



SHEEP SUPPLY CANADA

May 2021

Fed. & Prov. Slaughter (head)

| preliminary | 2021 | 2020 | % chg |
|----------------------|----------------|----------------|-------------|
| YTD | | | |
| B.C./Alta/Sask./Man. | 49,447 | 51,422 | -3.8 |
| Ontario | 106,007 | 107,212 | -1.1 |
| Quebec - Atlantic | 51,706 | 53,728 | -3.8 |
| Canada | 207,160 | 212,362 | -2.4 |

Federal Slaughter

| Monthly | | | |
|-----------------------|--------|--------|-------|
| West - Ontario | 5,477 | 6,738 | -18.7 |
| Quebec - Atlantic | 3,431 | 3,738 | -8.2 |
| West - Ontario YTD | 33,455 | 36,653 | -8.7 |
| Quebec - Atlantic YTD | 19,586 | 21,070 | -7.0 |

Provincial Slaughter

| preliminary | | | |
|-----------------------|---------|---------|------|
| Monthly | | | |
| West - Ontario | 23,701 | 25,750 | -8.0 |
| Quebec - Atlantic | 6,168 | 6,515 | -5.3 |
| West - Ontario YTD | 121,999 | 121,981 | 0.0 |
| Quebec - Atlantic YTD | 32,120 | 32,658 | -1.6 |

Source: CFIA, Provincial Governments *2021 April Provincial estimate

Monthly Prices

| Ontario Auctions | 2021 | 2020 | % chg |
|--------------------|---------------------------------------|--------|-------|
| Lambs | \$/cwt, live weight, weighted average | | |
| < 65 lbs, new crop | 454.60 | 355.02 | 28.0 |
| 65-79 lbs | 404.63 | 314.93 | 28.5 |
| 80-94 lbs | 375.75 | 280.63 | 33.9 |
| 95-109 lbs | 375.88 | 270.64 | 38.9 |
| Sheep | 191.00 | 147.61 | 29.4 |

Quebec Auctions

| 2021 | 2020 | |
|---------------------|---------------------------------------|--------|
| Lambs | \$/cwt, live weight, weighted average | |
| < 65 lbs, new crop | 420.88 | 346.17 |
| 65-79 lbs | 410.18 | 312.46 |
| Sheep - Ewes | 140.39 | 120.25 |
| Sheep - Ram | 172.61 | 166.46 |

LEOQ

| 2021 | |
|------------------------------|--|
| Quebec Heavy Lambs | \$/kg carcass basis (Producer annual contract price) |
| March 8 2021 to May 8 2021 | 13.84 |
| May 9 2021 to June 19 2021 | 14.45 |
| June 20 2021 to July 31 2021 | 12.83 |

Source: Beef Farmer's of Ontario, Quebec Electronic Auctions and Les Éleveurs d'Ovins du Québec

Imports

| (Number of head from U.S.) | Year to Date May | | |
|----------------------------|------------------|----------|----------|
| Pure-bred & Non Pure-bred | 2021 | 2020 | % chg |
| East | 24 | 0 | - |
| West | 8,736 | 4 | - |
| Total | 7,960 | 4 | - |

Source: Statistics Canada

Exports

| (Number of head) | Year to Date May | | |
|------------------|------------------|--------------|----------|
| Total Live Sheep | 2021 | 2020 | % chg |
| United States | 285 | 7,042 | - |
| Other | 0 | 0 | - |
| Total | 285 | 7,042 | - |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date May | | |
|-----------------|------------------|---------------|--------------|
| | 2021 | 2020 | % chg |
| New Zealand | 3,957 | 4,228 | -6.4 |
| Australia | 3,889 | 4,776 | -18.6 |
| Other | 1,010 | 1,023 | -1.3 |
| Total | 8,855 | 10,026 | -11.7 |

Source: Statistics Canada

Mutton & Lamb

| (Metric Tonnes) | Year to Date May | | |
|----------------------|------------------|-------------|--------------|
| | 2021 | 2020 | % chg |
| United States | 16.4 | 34.0 | -51.7 |
| United Arab Emirates | 9.9 | 9.0 | 9.2 |
| Bahamas | 4.9 | 0.0 | - |
| Other | 3.8 | 9.8 | -60.9 |
| Total | 35.0 | 52.8 | -33.7 |

Source: Statistics Canada

UNITED STATES

Total Sheep and Lambs

| | Year to Date May | | |
|-----------------------|------------------|--------|-------|
| | 2021 | 2020 | % chg |
| Slaughter ('000 head) | 812 | 771 | 5.3 |
| Avg Dressed Wt (lbs) | 63 | 68 | -7.4 |
| Avg Dressed Wt (Kg) | 29 | 31 | -7.4 |
| Lamb/Mutton (mil lbs) | 54 | 53 | 1.7 |
| Lamb/Mutton (tonnes) | 24,358 | 23,950 | 1.7 |

Source: United States Department of Agriculture (USDA)

U.S Price Summary

| San Angelo Auction | May | |
|----------------------|-------------|---------|
| | 2021 | 2020 |
| | U.S. \$/cwt | |
| Choice and Prime 1-2 | average | average |
| -69 lbs | 259.21 | 193.39 |
| 70-79 lbs | 246.30 | 175.08 |
| 80-89 lbs | 241.21 | 161.10 |
| 90+ lbs | 228.05 | 156.71 |

Includes woolled and hair breeds

Note: Monthly price averages are calculated off of daily/weekly price reporting

U.S. Lamb & Mutton Exports (Metric Tonnes)

| | Year to Date May | | |
|----------------------|------------------|------------|--------------|
| | 2021 | 2020 | % chg |
| Mexico | 171 | 112 | 52.7 |
| Bermuda | 47 | 34 | 38.2 |
| Bahamas | 45 | 60 | -25.0 |
| Trinidad and Tobago | 38 | 28 | 35.7 |
| Canada | 30 | 23 | 30.4 |
| Netherlands Antilles | 28 | 12 | - |
| Japan | 18 | 38 | -52.6 |
| Other | 107 | 260 | -58.8 |
| Total | 484 | 567 | -14.6 |

Source: Global Trade Tracker

U.S. Lamb & Mutton Imports (Metric Tonnes)

| | Year to Date May | | |
|--------------|------------------|---------------|--------------|
| | 2021 | 2020 | % chg |
| Australia | 36,781 | 53,499 | -31.2 |
| New Zealand | 11,976 | 10,569 | 13.3 |
| Chile | 710 | 417 | 70.3 |
| Uruguay | 77 | 207 | - |
| Mexico | 45 | 0 | - |
| Other | 16 | 34 | -52.9 |
| Total | 49,605 | 64,726 | -23.4 |

Source: Global Trade Tracker